



CIRCULAR

Date : 16 July 2018
To : Members/Education Providers/Exam Facilitators and Ladies and Gentlemen
From : MFPC Secretariat

Dear ladies and gentlemen,

Employees Provident Fund (Account II) Education Withdrawal Scheme for Registered Financial Planning (RFP) and Shariah Registered Financial Planning (Shariah RFP) Programmes

In line with the corporate objectives of the Council to promote importance of lifelong learning and continuous professional development; we are pleased to inform that candidates wish to register for the RFP and/or Shariah RFP programmes are eligible for Employees Provident Fund (Account II) Education Withdrawal Scheme effective 16 July 2018.

This scheme allows qualified EPF members to withdraw their savings from the second account to finance their study in RFP and Shariah RFP programmes for both course mode and self-study mode. The purpose is to finance education fees that include programme fee and examination fee only.

APPLICATION ELIGIBILITY

- (i) A Malaysian Citizen; **OR**
- (ii) A Malaysian Citizen who has made Leaving the Country Withdrawal before 1 August 1995 and later opted to re-contribute to the EPF; **OR**
- (iii) A Non-Malaysian Citizen who:
 - a. Has become an EPF member before 1 August 1998; **OR**
 - b. Has obtained a Permanent Resident status (PR).
- (iv) Have not reached the age of 55 on the date the application is received by EPF; **AND**
- (v) Still have savings in Account 2.

REQUIRED DOCUMENT

- (i) EPF Withdrawal Application Form 9H (AHL)
- (ii) A duplicate copy of identification document (for Non-MyKad Holder)
- (iii) Bank account information. Members are encouraged to bring along their bank passbook / savings account
- (iv) statement OR a copy of the account statement when making an application
- (v) EPF Form 3 (Revised) - If thumbprint verification failed / for submission by mail

For further enquiries or additional information regarding this withdrawal, please contact:

- (i) Any nearest EPF Office;
- (ii) EPF Contact Management Centre (CMC) at 03-89226000
- (iii) Customer Feedback: <http://enquiry.kwsp.gov.my>

Please quote your EPF number or Identification Card number and the type of withdrawal applied for when contacting the EPF.

Thank you.

Yours sincerely

Malaysian Financial Planning Council
Chung Kar Yin
Executive Director