Malaysian Insurance Institute

MFPC
Malaysian Financial Planning Council
Competence.Ethics.Standards

Registered Financial Planner (RFP) Module 2 / Shariah Module 2

Train The Trainer

PROFESSIONAL CERTIFICATION

15
CPD Hours

Objective

- To provide trainers the fundamentals of facilitating a class and ensuring professionalism in the delivery of the subject
- To provide a better understanding and effective delivery of the subject
- To provide an overview and effective use of the standardised presentation slides provided

Certification

Certification as certified PITA RFP M2 TTT / PITA RFP M2 Shariah TTT for the specific module will be given by MFPC upon satisfactory completion of the course (80% attendance) and passing the RFP examination. This programme is only open for In-house Companies Trainer. After completing this program, participants will be exclusively authorised to provide training services within their current company.

www.mii.org.my

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Areas Covered

- Refresher on the Fundamental of Training
- Overview of the RFP Module Contents
- Overview of the RFP Module Presentation Slides

Programme Fee

1. RM 1,500 per module (excludes exam fee)
2. Register through: https://www.mii4u.org/ilms/user/login

Important Dates

- Risk Management and Insurance Planning - Training Programme No: 10001340517
  - Quarter 1
    - 26 & 27 February 2024
  - Quarter 3
    - 22 & 23 July 2024
- Risk Management and Takaful Planning - Training Programme No: 10001349268
  - Quarter 1
    - 28 & 29 February 2024
  - Quarter 3
    - 24 & 25 July 2024

Selection Criteria

- Has undergone the RFP Module 2 Course
- Posses relevant tertiary education or recognised professional qualification
- Teaching experience with acceptable teaching competency
- Proven knowledge base of the subject(s)
- Ability to lecture, conduct tutorials, assess students' assignments, examination, etc
- Ability to communicate effectively in English, Bahasa Malaysia, or Mandarin where such RFP programmes are conducted in the respective languages
- Ability to relate to students from a variety of backgrounds

Course Outline

Module 2: Risk Management and Insurance Planning

1. Understanding Risks
2. Risk Management
3. Insurance Needs Analysis
4. Life Insurance Policies
5. Health insurance Policy
6. Annuities
7. General Insurance Products in Insurance Planning
8. Takaful
9. Legal Principles and relevant legislation in insurance
10. Consumer Protection and Life Insurance Industry Code of Practice
11. SOCSO

Module 2: Risk Management and Takaful Planning

1. Risk Management
2. Risk Management in Islamic Point of View
3. Risk and Insurance
4. Takaful: The Shariah Compliant Issues
5. Takaful: A Comparison with Insurance
6. Family Takaful
7. General Takaful
8. Investment Linked Takaful
9. Takaful Agent: Ethics, codes of conduct
10. Claims: Family and General Takaful
11. The Importance of Takaful in Shariah Financial Planning and Cases

Duration

- 2 days per module

Class Size

- Mazimum of 25 pax for each class

Language

- English

Exam Result

- Results will be released on the iLMS

Venue

- **MII Training Room**, Level 2, Bangunan AICB, No. 10, Jalan Dato' Onn, 50480, Kuala Lumpur, Malaysia

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