

## Speakers, Moderator & Panelists



Mr. Lee Poh Jang



Ms. Tan Lynn Say



Mr. Mohamad Idris  
Mohamad Idris Bin Mohamad Idris



Mr. KR Raju



Mr. Bryan Zeng



Mr. Jack Lin Kok Leong



Mr. Muhammad Hanis Bin Zulkifli

 PIC : Ms. Nurhafizah  
fizah@mfpc.org.my

DATE : 12<sup>th</sup> OCTOBER 2024, SATURDAY  
TIME : 8.00AM TO 5.00PM  
VENUE : SECURITIES COMMISSION MALAYSIA

# MALAYSIAN FINANCIAL PLANNING DAY 2024



## Financial Learning For Youth

The event is jointly organized by four financial planning associations in Malaysia (MFPC, FPAM, AFA & PAA). Malaysian Financial Planning Day is a great opportunity to learn about local financial job opportunities, making initial contact with recruiters that will ideally lead to a job interview.



### Interactive Learning

Networking session for students and practitioners to meet industry professionals and employers.



### Individual Development

A session for students and practitioners focused on real life experiences and shared working experiences during the event, aimed at promoting financial planning career among young adults.

## Career and Networking Opportunities

- Highly anticipated speakers at forums and seminars.
- Career prospects in financial planning industry.
- Meet 20 financial planning firms licensed by the Securities Commission Malaysia.
- Bring your CV/Resume for on-the-spot opportunities.



**FREE ADMISSION**



Register Now  
<https://www.mfpc.org.my/mfpd>

ONLY PRE-REGISTERED PARTICIPANTS ARE ALLOWED

## REVOLVING PROGRAM

- 08:00am – 09:00am **REGISTRATION & ARRIVAL OF GUEST**
- 09:00am – 09:05am **NATIONAL ANTHEM & DOA RECITATION**
- 09:05am – 09:10am **MALAYSIAN FINANCIAL PLANNING DAY MONTAGE**
- 09:10am – 09:20am **WELCOMING ADDRESS**  
Mr Andy Ng Yen Heng  
President  
Malaysian Financial Planning Council (MFPC)
- 09:20am – 09:35am **KEYNOTE ADDRESS BY GUEST OF HONOUR**  
Dato' Mohammad Faiz Azmi  
Chairman  
Securities Commission Malaysia
- 09:35am – 09:50am **PRESENTATION OF TOKEN OF APPRECIATION TO CO-ORGANISERS & SPEAKERS**
- 09:50am – 10:20am **A CAREER IN FINANCIAL PLANNING: WHAT YOU NEED TO KNOW?**  
Mr Lee Poh Jang  
Regional Head  
Kenanga Investors Berhad
- 10:20am – 10:30am **Q & A SESSION**
- 10:30am – 10:45am **TEA BREAK & ACTIVITIES AT EXHIBITION BOOTH**
- 10:45am – 11:45am **ROUND TABLE: THE BOLTS AND NUTS OF THE FINANCIAL PLANNING CAREER. IS IT FOR YOU?\***  
**Moderator:**  
Ms Tan Lynn Say  
Licensed Financial Planner, Certified Financial Planner &  
Islamic Financial Planner  
Financial Planning Association of Malaysia (FPAM)
- Panelist #1:**  
Mr Mohamad Idham Bin Mohamad Idris  
Vice President  
Association of Financial Advisers (AFA)
- Panelist #2:**  
Mr KR Raju  
Vice President, External Affairs  
Malaysian Financial Planners and Advisers Association (MFPAA)
- 11:45am – 11:55am **Q & A SESSION**
- 12:00pm – 02:00pm **LUNCHEON & ACTIVITIES AT EXHIBITION BOOTH**
- 02:00pm – 02:35pm **WHO IS HIRING? OPPORTUNITIES IN FINANCIAL PLANNING**  
Mr Bryan Zeng  
Chief Executive Officer  
FA Advisory Sdn Bhd
- 02:35pm – 03:10pm **THE FUTURE OF FINANCE: HOW AI IS REVOLUTIONIZING FINANCIAL PLANNING**  
Mr Jack Lin Kok Leong  
Licensed Financial Adviser  
Member of Certification and CPD Board  
Malaysian Financial Planning Council (MFPC)
- 03:10pm – 03:45pm **NAVIGATING FINANCIAL CAREERS: FROM COLLEGE TO CORPORATE**  
Mr Muhammad Hanis Bin Zulkefli  
Licensed Financial Planner  
VKA Wealth Planners Sdn Bhd
- 03:45pm – 04:00pm **SUBMISSION OF EVALUATION FORM**
- 04:00pm – 05:00pm **ANNOUNCEMENT OF LUCKY DRAW WINNERS AND NETWORKING SESSION**

**FREE ADMISSION**

**STAND A CHANCE  
TO WIN**  
ATTRACTIVE PRIZES BY  
PARTICIPATING IN  
OUR LUCKY DRAW



### REGISTRATION POLICY

- The organiser reserves the right to reschedule, change the speaker, modify the programme content or to cancel the programme due to unforeseen circumstances without prior notice.
- In regards to Personal Data Protection Act 2010, please be informed that delegate's personal data is used, stored, disclosed and processed by MFPC solely for the purpose of registering for this programme. Delegate's personal information may also be disclosed to relevant third party; i.e. to the industry related associations and regulatory bodies.
- Upon completing the online registration, delegates are deemed to have read and agreed with the terms and condition.